## Maize Milling Industry Structure: South Africa

Presented by NCM representative: Ms Gerda van Schalkwyk and Mr Wayne Rosewell at the Maize Fortification Strategy Workshop,

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## Milling Structure

	Tons per day	Number of Mills
Small	0.1 - 4	85
Medium	4.1 - 20	41
Large	>20.1	54



## Status of Fortification in the Country

- Public-Private collaboration started in the mid-90s and is still going strong!
- All maize meal (super, special, sifted and unsifted and super fine) should be fortified with 6 vitamins, iron and zinc (current)
- Fortification regulations are being reviewed to strengthen the program e.g. include B12, increase zinc, use a more bioavailable source of iron
- Envisaged amended fortification regulations will include requirements for strengthening system compliance across the supply chain



## Main challenges to implement maize meal fortification

- Compliance by **all** millers (especially smaller millers)
- Variability of added micronutrients
- Current compliance monitoring system
- Limited number of registered fortificant mix suppliers

