

# PRESENTATION ON THE MILLING STRUCTURE IN

# ZAMBIA

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# ZAMBIA

## Political Map



# MILLING INDUSTRY STRUCTURE

- Zambia has a total number of 78 Milling Operations; 20 Large scale ,27 Medium scale and 31 Small scale millers located in four provinces, distributed as follows;

• Large Scale	Medium	Small
• Lusaka Provinces 11	10	20
• Copperbelt Province 5	10	8
• Northern Province 2	3	3
• Central Province 2	4	0

# Large Scale Millers

- These are millers: Commonly referred to as Commercial millers.
- These are millers producing between 20-40 metric tons a day.
- These are miller who produce branded products with a nationwide distribution network of products.
- These are millers who are commercially viable and produce more products ranging from: a- Breakfast meal. b- Roller meal c. Stock feed
- These are millers who can produce for both local and export markets.

# Medium Scale Millers

- These are millers producing between 10-19 metric tons per day.
- These are operation at a commercial scale producing branded products with limited distribution network in towns/regions.
- These are millers that enjoy a certain market share in a town where they are based.
- These are millers producing not more than two products.

## Small Scale millers

- These are millers producing branded products between 1-5 metric tons per day.
- These are emerging millers using different small milling machines or (Simple milling) equipment's e.g.; Solar powered etc.
- These are millers producing products for community sells in there locations and mostly would mill for individuals.

# Status of Maize flour fortification

Zambia signed a piece of legislation on fortification under the food and drug act; SI 90 in 2001. this act compelled all food processors in the food value chain to comply with the act or law;

The status in Zambia is that the act remains suspended; but the good news is that the responsible ministry and other stakeholders are making assessments.

## MAIN CHALLENGES TO IMPLIMENT

The political will to reintroduce and enforce the piece of legislation by the Government.

THANK YOU ALL FOR LISTENING