PRESENTATION ON THE MILLING STRUCTURE IN ZAMBIA

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MILLING INDUSTRY STRUCTURE

• Zambia has a total number of 78 Milling Operations; 20 Large scale, 27 Medium scale and 31 Small scale millers located in four provinces, distributed as follows:

- Large Scale
  - Lusaka Provinces 11
  - Copperbelt Province 5
  - Northern Province 2
  - Central Province 2

- Medium
  - Lusaka Provinces 10
  - Copperbelt Province 10
  - Northern Province 3

- Small
  - Lusaka Provinces 20
  - Copperbelt Province 8
  - Northern Province 3
  - Central Province 0
Large Scale Millers

• These are millers: Commonly referred to as Commercial millers.
• These are millers producing between 20-40 metric tons a day.
• These are millers who produce branded products with a nationwide distribution network of products.
• These are millers who are commercially viable and produce more products ranging from: a- Breakfast meal. b- Roller meal c. Stock feed
• These are millers who can produce for both local and export markets.
Medium Scale Millers

• These are millers producing between 10-19 metric tons per day.

• These are operation at a commercial scale producing branded products with limited distribution network in towns/regions.

• These are millers that enjoy a certain market share in a town where they are based.

• These are millers producing not more than two products.
Small Scale millers

• These are millers producing branded products between 1-5 metric tons per day.
• These are emerging millers using different small milling machines or (Simple milling) equipment's e.g.; Solar powered etc.
• These are millers producing products for community sells in there locations and mostly would mill for individuals.
Status of Maize flour fortification

Zambia signed a piece of legislation on fortification under the food and drug act; SI 90 in 2001. This act compelled all food processors in the food value chain to comply with the act or law; The status in Zambia is that the act remains suspended; but the good news is that the responsible ministry and other stakeholders are making assessments.
MAIN CHALLENGES TO IMPLEMENT

The political will to reintroduce and enforce the piece of legislation by the Government.

THANK YOU ALL FOR LISTENING